



Ventusolar Green Energy Fund – FCP-RAIF

Executive Summary

Investments for Institutional Investors in North American Renewable Energies

The Market: [Focus on Canada](#)

- Total capacity of 11.89 GW of wind, 2.5 GW of photovoltaic systems (2016)
- Market growth in recent years averaging 18% or 1,327 MW per year
- Expansion of renewable energies is a central component of Canada's climate protection strategy:
 - ✓ 30% reduction of greenhouse gas emissions by 2030, compared to 2005
 - ✓ All coal-fired power plants to go offline by 2030
 - ✓ Introduction of nationwide carbon tax
 - ✓ 90% of electricity to be generated from emission-free energy sources by 2030 (green electricity)
 - ✓ 100% coverage of Canadian government's electricity needs via green electricity by 2025
 - ✓ Investments of CAD 3 billion approved in 2017 budget
- Technological progress / increased efficiency leads to independence from government feed-in tariffs

Portfolio Management: the [LRI Group \(Apex Group Ltd.\)](#)

- Leading independent investment company, based in Luxembourg, established in 1988, part of the Apex Group, world's largest independent fund administrator
- High level experience in structuring and managing traditional and alternative investment strategies for institutional investors
- More than \$535 billion in assets under management with 37 locations and over 2,000 employees globally

Independent Audit and Evaluation of Assets: [Rödl & Partner](#)

- German auditing company, with more than 4,500 employees in 108 company-owned branches worldwide
- Comprehensive plant due diligences (tax/legal/financial/technical) based on German standards

Investment Advisor: [Ventusolar Global Capital GmbH](#)

- German-Canadian group with experienced management team and track record in renewable energy and finance
- Local presence in the Canadian renewable energy market via [Ventusolar Inc.](#)

The Fund

- Fund structure: Special fund (FCP), Reserved Alternative Investment Fund (RAIF)
- Target clients: Professional investors in accordance with the German KAGB
- Fund currency: CAD
- Term: 7 years (two renewal options of 1 year each)
- Minimum capital commitment: CAD 5 million; Investment Committee: from CAD 5 million
- Estimated return for Ventusolar Green Energy I: 6 % to 8 % p.a.; targeted distribution: 4% p.a.
- Estimated return for Ventusolar Green Development I: 12 % p.a.; targeted distribution: 4% p.a.

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